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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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UNITED STATES SECURITIES AND  
EXCHANGE COMMISSION,

Plaintiff,

-against-

JOSHUA S. SHAINBERG and  
LARYSSA SHAINBERG

Defendants.

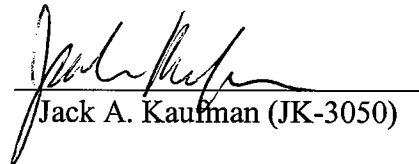
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**NOTICE OF APPEARANCE**  
07 Civ. 8814 (LLS)

To the Clerk of this Court and all parties of record:

Enter my appearance as counsel in this case for the United States Securities and Exchange  
Commission.

I certify that I am admitted to practice before this Court.

  
\_\_\_\_\_  
Jack A. Kaufman (JK-3050)

Dated: October 18, 2007  
New York, New York

**CERTIFICATE OF SERVICE**

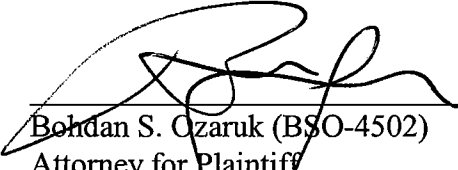
I certify that I served the accompanying Notice of Appearance by causing a copy of this Notice to be mailed on this 18<sup>th</sup> day of October, 2007 to:

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